



Stock exchange announcement

25 February 2013

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Højgaard Holding A/S obtains a loan from Knud Højgaards Fond of DKK 67 million

As part of the increase of the share capital of MT Højgaard A/S, as reported in the announcement of 22nd January, 2013, has Højgaard Holding A/S, on market terms, obtained a loan of DKK 67 million from Knud Højgaards Fond.

It is the intention of the Board of Directors that no dividend will be declared until the loan has been repaid or the financial situation of the company has been significantly improved.

Yours faithfully,
Højgaard Holding A/S

Ditlev Fløistrup
CEO

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This statement has been translated from the Danish language, and in the event of any discrepancies between the Danish and English language versions, the Danish language version is the governing text.